

Finance Committee Meeting. Minutes from July 14, 2026

PRESENT: Jim Belvin, Paul Baily, Chris Romig, Karla Platt. Rick Pearce: ABSENT: Steve Moore Clay Fairley

Opened at 10:00am

Minutes Approved

Financial Statements reviewed and approved

Topics

1. Talked about the repairs to the church. Dave Ham working on getting estimates. Most likely over 2026 budget and will have to use reserves.
2. Talked about starting 2027 budget. Rick to report next meeting
3. Talked about Investment, Endowments, and Restricted Funds and how they could be combined into 1 or 2 accounts. How reserved funds should be in safe deposit's (CD's, Money Market, Etc.).
4. Reviewed the Endowments and talked about compliance with the wishes of the donors. Jim Belvin will review all endowments and recommend legal changes. Donors will be contacted for approval before any change is made. Once ok'd, the Vestry will vote to accept the new rules.

Meeting was adjourned

Next meeting August 11, 2026

10:00am